



USDA TURKEY MARKET NEWS REPORT

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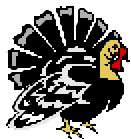
Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was fairly good for current and deferred shipment. Offerings were irregularly available. Trading was light. Supplies of tom necks were short of buyers' needs, drums were light, wings adequate and v-type wings fully adequate. Market activity was fair.

EXPORT MARKET HIGHLIGHTS

Trading was moderate on thigh meat and mechanically separated turkey. Demand was fairly good.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	135-140
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	65-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	65-68	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	65-66	-	-	-
CENTRAL REGION	64-66	-	-	-
WESTERN REGION	65-66	65	65.00	10

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 MAY 2005.

The market tone on tom drums was steady to fully steady, tom necks steady to firm, tom full-cut wings about steady and tom 2-joint wings steady to barely steady. Demand ranged from moderate to good on drums and necks with the balance of tom bulk parts light to moderate. Offerings of tom drums light but spotty, tom necks light to short of buyers' needs, tom full-cut wings adequate, tom 2-joint wings adequate to fully adequate. Trading centered on a moderate volume of frozen thigh meat for export, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	102.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	153.26	38
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	41.00		41.00	80
DRUMSTICKS, TOM--FRESH		F	42.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN		W	26.00	20
WINGS, V-TYPE, TOM		F	44.00	20
WINGS, V-TYPE, HEN		F	81.50	40
NECKS, TOM	25.00-27.00		26.00	160
NECKS, HEN		W	23.00	20
BREASTS, B/S, TOM 3/	171.00		171.00	40
BREASTS, B/S, TOM--FRESH 3/	170.00		170.00	40
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT	140.00		140.00	40
SCAPULA MEAT	106.00		106.00	11
TENDERLOINS		W	148.00	25
DESTRAPPED TENDERS	153.00		153.00	40
DESTRAPPED TENDERS--FRESH	170.00		170.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	33.00		33.00	28
MECHANICALLY SEPARATED--FRESH 4/	30.00-33.00		30.60	100
EXPORT TRADING				
DRUMSTICKS, TOMS		R	42.50	40
WINGS FULL-CUT - TOMS		F	26.00	52
WINGS, V-TYPE, TOM		F	42.00	104
TAILS		F	22.50	52
MECHANICALLY SEPARATED 4/	34.00		34.00	320
THIGH MEAT - FROZEN	88.00		88.00	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.